

Media Release - Zug/Hamburg, March 16, 2022

ALPORA Innovation Europe Fund - Again winner of the Refinitiv Lipper Fund Awards 2022 Switzerland and Germany

AMG Fondsverwaltung AG once again wins four of the coveted Refinitiv Lipper Fund Awards 2022 for the ALPORA Innovation Europe Fund. The fund receives the awards as the best fund in Switzerland as well as in Germany in the category «Equities Europe» over the last 3 and 5 years each. The fund has outperformed its benchmark by over 160% (as of the end of December 2021) since its launch in 2014.

The annual Refinitiv Lipper Fund Awards highlights funds and fund companies that have consistently delivered strong risk-adjusted performance relative to their peers.

ALPORA Innovation Europe Fund

The ALPORA Innovation Europe Fund was launched in October 2014 and invests in Western European listed companies with above-average innovation efficiency. The fund invests across all sectors, with the exception of «utilities» and «financials». The investment process consists of a two-step procedure. In a first step, the innovation efficiency of the companies in the investment universe is measured and compared using a scientifically based quantitative method. In a further step, the portfolio is constructed by selecting around 30 stocks on the basis of our own proprietary fundamental analysis.

AMG Fondsverwaltung AG

AMG Fondsverwaltung, based in Zug/Switzerland, manages six equity funds with a total volume of CHF 882 million (as of December 31, 2021). The investment focus of the funds is on three investment themes, namely «Value & Quality», «Precious Metals» and «Innovation». AMG Fondsverwaltung has a team of 10 employees, including 6 portfolio managers and analysts, and is licensed by FINMA as a «manager of collective assets».

Further information on: www.amgfonds.ch/en/

Media contact:

AMG Fonds: Marcel Weiss, +41 (0)41 726 71 61, weiss@amgfonds.ch

CAPATICO GmbH: Torben Gerber, +49 40 609 421 492, t.gerber@capatico.com
(Sales Partner in Germany)